

Choosing a money support service

Use this form to help you decide what you need help with, and then to work out what each service can provide and how much they charge.

I want help with...

<input type="checkbox"/> Claiming benefits or state pension from the Government Department of Work and Pensions (DWP). Informing DWP of changes that may affect my benefits. Collecting my benefit payments.	Benefits Appointee
<input type="checkbox"/> Helping me to manage the money in my bank or building society accounts. Creating new accounts if needed. Making sure I spend my money well (also called budgeting). Making sure bills are paid. Managing my debts, including making payments and agreeing payment terms to reduce my debt.	Budgeting and Spending
<input type="checkbox"/> Giving me a regular amount of money I can spend on personal items, by giving me a small amount of money each week, or a card I can use at a Post Office or PayPoint. (this is often called a personal allowance)	Weekly money
<input type="checkbox"/> Regular face to face support to help me choose how to manage my money well.	Face to face
<input type="checkbox"/> Help to make long-term plans for the future (for example changes because of ill health or disability, or end of life and funeral costs)	Long-term plan

Now use the notes you've made to tell services what you need and ask them how much they will charge you. You can make a note of each charge below. Here are some other questions you might want to ask them.

- ▶ Does the service offer a lower cost for people living in supported accommodation or for people living in a care home?
- ▶ Does the service have a minimum charge even when the support needed is simple – or a maximum charge for lots of support?
- ▶ Does the service charge a set-up fee as well as the regular monthly charge?



1 Name _____ Charge _____

Notes

2 Name _____ Charge _____

Notes

3 Name _____ Charge _____

Notes

4 Name _____ Charge _____

Notes

5 Name _____ Charge _____

Notes